2022 Ballot Access Checklist: Municipalities Where Nomination Papers are Used



Each of the following forms must be completed and filed on time by a candidate for municipal office in order for the candidate's name to be placed on the ballot at the **February 15, 2022 Spring Primary** and the **April 5, 2022 Spring Election**.

In the City of Milwaukee, the filing officer is the Milwaukee City Election Commission. In all other municipalities, the filing officer is the municipal clerk (town, village or city). Candidates should contact their filing officer for further information or to obtain any of the necessary forms.

	Complete and Submit a Registration Statement (Form CF-1) to the filing officer prior to raising or							
_	spending any funds, and no later than 5:00 p.m. on Tuesday, January 4, 2022 or the candidate's name will							
	not be placed on the ballot. If the form is faxed or emailed, the original document must follow postmarked no							
	later than January 4, 2022. Wis. Stat. §§ 8.10(5), 8.30(2), Wis. Admin. Code EL § 6.04.							

> New Candidates

File a campaign registration statement before campaign funds are collected or spent or before submitting nomination papers. Wis. Stat. §§ 11.0202(1)(a),11.0101(1).

> Continuing Candidates

Amend your current registration, indicating the office sought and the new primary and election dates. Wis. Stat. §§ 11.0202(1)(a), 11.0101(1).

Complete and Submit a Declaration of Candidacy (Form <u>EL-162</u>) to the filing officer no later than 5:00 p.m.

on Tuesday, January 4, 2022 or the candidate's name will not be placed on the ballot. If the form is faxed or emailed, the original document must follow, postmarked no later than January 4, 2022. Wis. Stat. §§ 8.10(5), 8.21, 8.30(4), Wis. Admin. Code EL § 6.04.

Circulate and Submit Nomination Papers for Nonpartisan Office (Form <u>EL-169</u>) to the filing officer no later than 5:00 p.m. on Tuesday, January 4, 2022 or the candidate's name will not be placed on the ballot. Only original nomination papers (no photocopies, faxes, or emailed documents) will be accepted. Nomination papers may not be circulated before December 1, 2021. Wis. Stat. § 8.10(2), Wis. Admin. Code EL § 6.04(2).

The number of signatures required is as follows:

All village and town offices:		20 - 100
1 st Class Cities:	Citywide offices	1,500 - 3,000
	Alderperson elected to district	200 - 400
2 nd and 3 rd Class Cities:	Citywide offices	200 - 400
	Alderperson elected at large	100 - 200
	Alderperson elected to district	20 - 40
4 th Class Cities:	Citywide offices	50 - 100
	Alderperson elected to district	20 - 40

Complete and submit a Statement of Economic Interests (SEI) to the Ethics Commission using the website (https://sei.wi.gov). Incumbents will be emailed a notice about December 1. New candidates must sign up on the website so staff can set them up to file electronically. The SEI must be received no later than 4:30 p.m. on Friday, January 7, 2022, or the candidate's name will not appear on the ballot. Wis. Stat. §§ 8.10(5), 8.30(3), 19.43(4). Candidates may also print the SEI form and instructions from the Ethics Commission website (https://ethics.wi.gov), and return those forms by email or fax. For more information, please contact the Ethics Commission at 608-266-8123 or ethics@wi.gov.

Important Note Regarding Statements of Economic Interests:

A municipality may enact an ordinance establishing a code of ethics for public officials that may require a candidate for municipal office, *in addition to the office of Municipal Judge*, to file a **Statement of Economic Interests (SEI)**. The ordinance may also provide that failure to timely file an SEI will prevent the candidate's name from being placed on the ballot. Wis. Stat. § 19.59(1m),(3)(b). Please contact the filing officer to learn if this requirement applies to you.



Note: An amended registration statement must be filed within 10 days of any changes in information.

1. Is this an Amendment?	□No	□Vac If va	a nlagga antar	vour oo	mmitta	a numb	or:	Comm	ittee Nu	ımber		
			s, please enter	your co.	mmitte	e numo	CI.					
SECTION A: GENERAL	INFOF	RMATION										
A1. Candidate Committee/Committe	e/Conduit	Name				ype (Cho				7		
							_			Conduit		
A3. Email		A4. Phone								penditure (IEC)		
A.F. MHin - A.J.			AC City	☐ Poli	tical Par	ty L	egisla	tive Camp		ommittee		
A5. Mailing Address			A6. City					A/. State	A	3. Zip		
Depository Institution Information												
A9. Institution Name		A10. Street Addr	ess		A11. C	ity		A12. State A13. Zip				
Treasurer/Administrator Information	n		_					•				
A14. Name			A15. Email				A16.	Phone				
A17. Mailing Address			A18. City					A19. Sta	te A2	20. Zip		
Other Officers (Optional)												
Independent and local non-partisan car	ıdidates: I	ndicate by an asteris	sk (*) which officers	are author	ized to fil	l a vacano	y in no	mination a	ue to de	ath of candidate.		
A21. Name	A22. Tit		A23. Email		-			24. Phone		-		
A25. Name	A26. Tit	tle	A27. Email				A	28. Phone				
Filing Exemption Registrants that will not accept contribution amount of more than \$2,000 in a calent reports. Exempt status is effective only to remain on exempt status must renew their election before the day they appear	dar year a for the cal v each yea	re eligible for exemp lendar year in which r. Candidates may 1	ption from filing can h it is granted. Regis	npaign fina trants wish	gate	Yes, th	is regi		igible f	For exemption le for exemption		
SECTION B: CANDIDAT	ГЕ СОІ	MMITTEES										
B1. Office Sought (include District/Br	ranch)			B2	. Political	l Party		В3	. Electio	on Date		
Candidate Information												
B4. Name			B5. Email	B6. P				hone				
B7. Mailing Address			B8. City			B9. State	39. State B10. Zip					
Second Candidate Committee				B11. Is t	his your	only regi	stered	candidate	commit	tee in Wisconsin?		
An individual who holds a state or local		office may establish o	a second candidate	☐ Yes,	this is n	ny only c	andida	ate comm	ttee in	Wisconsin		
committee to pursue another state or lo	cal office.			□ No,	this is m	y second	candi	date comi	nittee ii	n Wisconsin		
B12. Other Office Held or Sought (in	clude Dist	rict/Branch) Only o	complete B12 if you	responded	"No" to I	B11.						
SECTION C. PEGALA	0) 6 6											
SECTION C: RECALL C	OMMI	TTEES										
C1. Name of Official Subject to Recal	11		C2. Office of	Official St	ıbject to	Recall			C	Support Oppose		



Note: An amended registration statement must be filed within 10 days of any changes in information.

SECTION D: PAC, IEC, AND CONDUITS										
D1. Sponsoring Organization		D2. Email	D3. Pho	D3. Phone						
D4. Mailing Address		D5. City		l		D6. State	D6. State D7. Zip			
					ı					
SECTION E: POLITICAL PART	Y & LEGISL	ATIVE CAMPAIG	N CO	MMIT	TEES					
E1. Political Party (Name candidates appear un	der on a ballot)			Committee have a Segregated Fund? ☐ No ☐ Yes						
Segregated Fund Depository Institution Informa	ation (if applicable))								
E3. Institution Name	E4. Street Addres	SS	E5. Ci	ty		E6. Sta	ate	E7. Zip		
SECTION F: REFERENDA COM	MMITTEES									
F1. Nature of Referendum (if applicable)							F2.	Support Oppose		
SECTION G: CERTIFICATION										
Accurate Information I certify that I am an authorized representati is true, correct, and complete.	ve of the registran	at and that to my knowledge	e all of i	the inform	ation co	ntained wi	thin th	iis registration		
Timely Amendments I am aware of the requirement to amend this registration statement within 10 days of any change of information contained within, as well as the requirement to register within 10 days of meeting the requirements to register under Chapter 11 of Wisconsin Statutes.										
Records Retention I further acknowledge the requirement to maintain the records of the registrant in an organized and legible manner for three years from the date of the most recent election in which this registrant participated.										
Ongoing Compliance This registrant shall continue to maintain its registration and comply with all applicable reporting requirements under Chapter 11 of Wisconsin Statutes.										
Treasurer/Administrator										
G1. Printed Name	G2. Sig	nature					G3.	Date		
Candidate (if applicable)										
G4. Printed Name	G5. Sig	nature					G6.	Date		

Note: Use of this form is required by the Ethics Commission for registration of a political committee or conduit under Chapter 11 of Wisconsin Statute. Completion of this form is mandatory for committees that file on paper. It is not the Commission's intention to use any personally identifiable information from this form for any other purpose.

Item 1. Is this an amendment? Check the appropriate box. If "Yes" is checked, enter the committee ID number if you have one. If "No' is checked, proceed directly to Section A.

Section A: General Information. All candidates, committees, and conduits must complete section A.

Item A1: Committee/Conduit Name. All committees and conduits must have a name. It is not required that the name include the candidate or organization's name, but it is recommended, e.g., Friends of John Smith. A political party committee wishing to operate under the same name as a state political party committee must receive authorization from that state party (WIS. STAT. § 11.0101(26)(a)1).

Depository Institution Information. All committees and conduits must designate a depository institution. While it is recommended that all committees have a designated campaign depository account, candidates who will serve as their own treasurer may designate a single personal account to serve as the committee depository account and may intermingle personal and campaign funds (Wis. Stat. § 11.0201(2)(b)).

Treasurer/Administrator Information. Each committee must appoint a treasurer and each conduit must appoint an administrator. Any adult may serve as a treasurer or administrator. A candidate may serve as his or her own treasurer. If a candidate is serving as their own treasurer, please indicate so in this section.

Section B: Candidate Committees. Candidate committees must complete section B. No other committee type should complete section B.

Section C: Recall Committees. Recall committees must complete section C. No other committee type should complete section C.

Section D: PAC, IEC, and Conduits. Political action committees, independent expenditure committees, and conduits must complete section D. No other committee type should complete section B. All fields in section D refer to the sponsoring organization's contact information.

Section E: Political Party and Legislative Campaign Committees. Only political party committees and legislative campaign committees should complete section E

Item E2. A political party or a legislative campaign committee may establish a segregated fund for purposes other than making contributions to a candidate committee or making disbursements for express advocacy (WIS. STAT. § 11.1104(6)). It is recommended that the committee maintain the segregated fund in a depository account separate from the primary account, but it is not required.

Items E3 - E7. If the segregated fund is maintained with the same depository institution as the primary account, write "Same as primary account." in E3.

Section F: Referendum Committees. Only referenda committees should complete section F.

Section G: Certification. All committees and conduits must complete section G.

Declaration of Candidacy

(See instructions for preparation on back)

FOR OFFICE USE ONLY	

NOTARY SEAL REQUIRED, IF OATH ADMINISTERED BY

NOTARY PUBLIC

Is this an amendment? Yes (if you have already filed a DOC for this election) No (if this is the first DOC you have filed for this election) _____, being duly sworn, state that Candidate's name I am a candidate for the office of Official name of office - Include district, branch or seat number representing If <u>partisan election</u>, name of political party or statement of principle - five words or less (Candidates for nonpartisan office may leave blank.) and I meet or will meet at the time I assume office the applicable age, citizenship, residency and voting qualification requirements, if any, prescribed by the constitutions and laws of the United States and the State of Wisconsin, and that I will otherwise qualify for office, if nominated and elected. I have not been convicted of a felony in any court within the United States for which I have not been pardoned.¹ My present address, including my municipality of residence for voting purposes is: Town of \Box Village of City of House or fire no. Street Name Mailing Municipality and State Zip code Municipality of Residence for Voting My name as I wish it to appear on the official ballot is as follows: (Any combination of first name, middle name or initials with surname. A nickname may replace a legal name.) (Signature of candidate) STATE OF WISCONSIN

(Official title, if not a notary)

If Notary Public: My commission expires ______ or □ is permanent.

Subscribed and sworn to before me this _____day of ______, ______,

(Signature of person authorized to administer oaths)

County of _

(County where oath administered)

□ Notary Public or □ other official _____

The information on this form is required by Wis. Stat. § 8.21, Art. XIII, Sec. 3, Wis. Const., and must be filed with the filing officer in order to have a candidate's name placed on the ballot. Wis. Stats. §§ 8.05 (1)(j), 8.10 (5), 8.15 (4)(b), 8.20 (6), 120.06 (6)(b), 887.01.

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¹ A 1996 constitutional amendment bars any candidate convicted of a misdemeanor which violates the public trust from running for or holding a public office. However, the legislature has not defined which misdemeanors violate the public trust. A candidate convicted of any misdemeanor is not barred from running for or holding a public office until the legislature defines which misdemeanors apply.

Instructions for Completing the Declaration of Candidacy

All candidates seeking ballot status for election to any office in the State of Wisconsin must properly complete and file a *Declaration of Candidacy*. This form must be **ON FILE** with the proper filing officer no later than the deadline for filing nomination papers or the candidate's name will not appear on the ballot. A facsimile will be accepted if the FAX copy is received by the filing officer no later than the filing deadline **and** the signed original declaration is received by the filing officer with a postmark no later than the filing deadline.

Information to be provided by the candidate:

- > Type or print your name on the first line.
- The title of the office and **any district**, **branch**, **or seat number** for which you are seeking election must be inserted on the second line. For legislative offices insert the title and district number, for district attorneys insert the title and the county, for circuit court offices insert the title, county and branch number, and for municipal and school board offices insert the title and any district or seat number.
- > Type or print the political party affiliation or principle supported by you in five words or less on the third line. Nonpartisan candidates may leave this line blank.
- > Felony convictions: Your name cannot appear on the ballot if you have been convicted of a felony in any court in the United States for which you have not been pardoned. Please see footnote on page 1 for further information with respect to convictions for misdemeanors involving a violation of public trust. These restrictions only apply to candidates for state and local office.
- Your current address, including your municipality of residence for voting purposes, must be inserted on the fourth line. This must include your entire mailing address (street and number, municipality where you receive mail) <u>and</u> the name of the municipality in which you reside and vote (town, village, or city of ___). If your address changes before the election, an amended Declaration of Candidacy must be filed with the filing officer. Wis. Stat. § 8.21. Federal candidates are not required to provide this information, however an address for contact purposes is helpful.
- Type or print your name on the fifth line as you want it to be printed on the official ballot. You may use your full legal name, former legal surname, or any combination of first name, middle name, and initials, surname or nickname with last name.

Note: The Wisconsin Elections Commission has determined that, absent any evidence of an attempt to manipulate the electoral process, candidates are permitted to choose any form of their name, including nicknames, by which they want to appear on the ballot.

No titles are permitted. In addition, names such as "Red" or "Skip" are permitted, but names which have an apparent electoral purpose or benefit, such as "Lower taxes," "None of the above" or "Lower Spending" are not permitted. It is also not permissible to add nicknames in quotes or parentheses. For example, John "Jack" Jones or John (Jack) Jones are not acceptable, but John Jones, Jack Jones or John Jack Jones are acceptable.

This form must be sworn to and signed in the presence of a notary public or other person authorized to administer oaths, such as a county or municipal clerk. Wis. Stat. §§ 8.21(2), 887.01(1).

Information to be provided by the person administering the oath:

- The county where the oath was administered.
- > The date the Declaration of Candidacy was signed and the oath administered.
- The signature and title of the person administering the oath. If signed by a notary public, the notary seal is required and the date the notary's commission expires must be listed.

All candidates for offices using the nomination paper process must file this form (and all school district candidates must file the EL-162sd) with the appropriate filing officer no later than the deadline for filing nomination papers. Wis. Stats. §§ 8.10 (5), 8.15 (4)(b), 8.20 (6), 8.21, 8.50 (3)(a), 120.06 (6)(b). Candidates nominated for local office at a caucus must file this form with their municipal clerk within 5 days of receiving notice of nomination. Wis. Stat. § 8.05 (I)(j).

NOMINATION PAPER FOR NONPARTISAN OFFICE

		·		OK HOW AKTISA								
Candidate's name (required); no titles may be used.			Candidate's residential address (required) No P.O. box addresses Street, fire, or rural route number; box number (if rural route); and name of street or road						Candidate's municipality for <u>voting</u> purposes (required) ☐ Town ☐ Village			
								☐ City	(name of n	nunicipality)		
Candidate's mailing address, including municipality for mailing purposes (required if different that residential address or voting municipality)			State (required)	Zip code Type of election (required prints and spring prints are special prints and special prints are spe			equired)	1				
Title of office (required)	Branch, di Branch District Seat	strict or seat numbe	r (required if applicable)	Name o	f jurisdiction or distri	ct in wh	ich candidate seek	s office (required)				
, the undersigned, request that the candidate, who opportunity to vote for □ him or □ her for the offic paper of any other candidate for the same office at	ce listed above. I am eligi											
The municipality used for mailing purpose		munici	nality of reside	ence is not sufficient	The n	ame of the mu	nicina	ality of reside	ence must al	ways he listed		
Signatures of Electors	Printed Name	_	_	Residential Address (N Street and Number or Rui (Rural address must also in	o P.O. E	Box Addresses)	Mun i Check	icipality of Res the type and w ur municipality fo	sidence rite the name	Date of Signing Mo/Day/Year		
1.							☐ Towr ☐ Villag	1				
2.							☐ Towr ☐ Villag ☐ City					
3.							☐ Towr ☐ Villag ☐ City					
4.							☐ Towr ☐ Villag ☐ City					
5.							☐ Towr ☐ Villag ☐ City					
6.							☐ Towr ☐ Villag ☐ City					
7.							☐ Towr ☐ Villag ☐ City					
8.							☐ Towr ☐ Villag ☐ City					
9.							☐ Towr ☐ Villag ☐ City					
10.							☐ Towr ☐ Villag ☐ City					
			FRTIFICATION	N OF CIRCULATOR								
,(Name of circulator))		certify: Tre	eside at	Circulator'	s residential address	- Include	e number. street. a	and municipality.)	·		
I further certify I am either a qualified elector of W circulated this nomination paper and personally obtat each person signed the paper with full knowle aware that falsifying this certification is punishable	risconsin, or a U.S. citizen otained each of the signal edge of its content on the	tures on t date ind	his paper. I kno	were a resident of this sow that the signers are e	state, w lectors	ould not be disquestion	ualifie n or di	d from voting u strict the cand	under Wis. Sta idate seeks to	represent. I know		
(Date)			(Signati	ure of circulator)					Page	No.		

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INSTRUCTIONS FOR PREPARING NOMINATION PAPERS FOR NONPARTISAN OFFICE

This is a sample nomination paper form. It conforms to the statutory requirements for nomination papers for nonpartisan office. All information concerning the candidate must be completed in full before circulating this form to obtain signatures of electors. All information concerning the signing electors and the circulator must be completed in full before filing with the appropriate filing officer. This form may be reproduced in any way. A candidate's picture and biographical data may also be added to this form. The Wisconsin Elections Commission has determined that no disclaimer or other attribution statement is required on nomination papers. Candidates are advised to send a sample of their completed form the filing officer for review before circulation.

<u>Page Numbers</u> – Number each page consecutively, beginning with "1", before submitting to the filing officer. A space for page numbers has been provided in the lower right-hand corner of the form.

<u>Candidate's Name</u> - Insert the candidate's name. A candidate may use his or her full legal name, or any combination of first name, middle name, and initials or nickname with last name. The Wisconsin Elections Commission has determined that, absent any evidence of an attempt to manipulate the electoral process, candidates are permitted to choose any form of their name, including nicknames, by which they want to appear on the ballot.

No titles are permitted. In addition, names such as "Red" or "Skip" are permitted, but names which have an apparent electoral purpose or benefit, such as "Lower taxes," "None of the above" or "Lower Spending" are not permitted. It is also not permissible to add nicknames in quotes or parentheses between first and last names. For example, John "Jack" Jones or John (Jack) Jones are not acceptable, but John Jones, Jack Jones or John Jack Jones are acceptable.

<u>Candidate's Address</u> – Insert the candidate's residential address (*no P.O. Box addresses*) and the municipality for voting purposes. Indicate if the municipality of residence is a town, village, or city. If a candidate's mailing address is different from the residential address or voting municipality, a complete mailing address must also be given.

<u>Date of Election</u> - Insert the date of the election. If the nomination paper is being circulated for a spring election, the date is the first Tuesday in April. If the election is a special nonpartisan election, the date of the special election must be listed.

<u>Title of Office</u> - The name of the office must be listed <u>along with any branch, district, or seat number</u> (if applicable) that clearly identifies the office the candidate is seeking. If necessary, the name of the jurisdiction that identifies the office, such as Dane County Circuit Court Judge, Branch 3, must also be listed.

Name of Jurisdiction - The nomination papers must also indicate the municipality or jurisdiction in which the signing electors are qualified to vote, as it relates to the office sought by the candidate named on the nomination paper. For example, for a statewide office the jurisdiction is the State of Wisconsin. Others may be the county, town, village, city, aldermanic district, school district, or town sanitary district, as required.

Signatures and Printed Name of Electors - Only qualified electors of the jurisdiction or the district the candidate seeks to represent may sign the nomination papers. Each signer must also legibly print their name. Each elector must provide their residential address (no P.O. Box addresses), including any street, fire or rural route number, box number (if rural route) and street or road name, and municipality of residence. A post office box number alone does not show where the elector actually resides. The name of the Municipality of Residence must be listed for each signing elector and must clearly identify the town, village or city where the elector's voting residence is located. The date the elector signed the nomination paper, including month, day and year, must be indicated. Ditto marks that follow correct and complete address or date information are acceptable. The circulator may add any missing or illegible address or date information before the papers are filed with the filing officer.

<u>Signature of Circulator</u> - The circulator should carefully read the language of the <u>Certification of Circulator</u>. The circulator must personally present the nomination paper to each signer. The nomination paper may <u>not</u> be left unattended on counters or posted on bulletin boards. The circulator's complete residential address including municipality of residence must be listed in the certification. After obtaining signatures of electors, the circulator must sign and date the certification.

Other Instructions - Candidates and circulators should review Ch. Wisconsin Elections Commission §§ 2.05, 2.07, Wis. Adm. Code.

- > Original nomination papers must be in the physical custody of the appropriate filing officer by the filing deadline. A postmark on the filing deadline is **NOT** sufficient. Nomination papers **CANNOT** be faxed to the filing officer. Ch. Wisconsin Elections Commission § 6.04(2), Wis. Adm. Code.
- Nomination papers with the required number of signatures must be filed with the appropriate filing officer **no later than 5:00 p.m.** on the first Tuesday in January (or the next day if the first Tuesday is a holiday) before the spring election. Special elections may have different filing deadlines. Check with the filing officer.
- In order for a candidate's name to be placed on the ballot, a candidate must file a *Campaign Registration Statement* (ETHCF-1), a *Declaration of Candidacy* (EL-162), and *Nomination Papers* (EL-169) containing the appropriate number of signatures for the office sought no later than the filing deadline. Wis. Stat. § 8.10(3). Candidates for state office and municipal judge must also file a statement of economic interests with the Wisconsin Ethics Commission by the third business day after the nomination paper filing deadline. Wis. Stat. § 19.43. If any one of these required forms is not filed by the deadline, the candidate's name will not be placed on the ballot. Wis. Stat. § 8.30.
- > If a candidate or circulator has any questions, he or she should contact the filing officer.